



Version 1

IQ Retail – Points Redemption For Accounts

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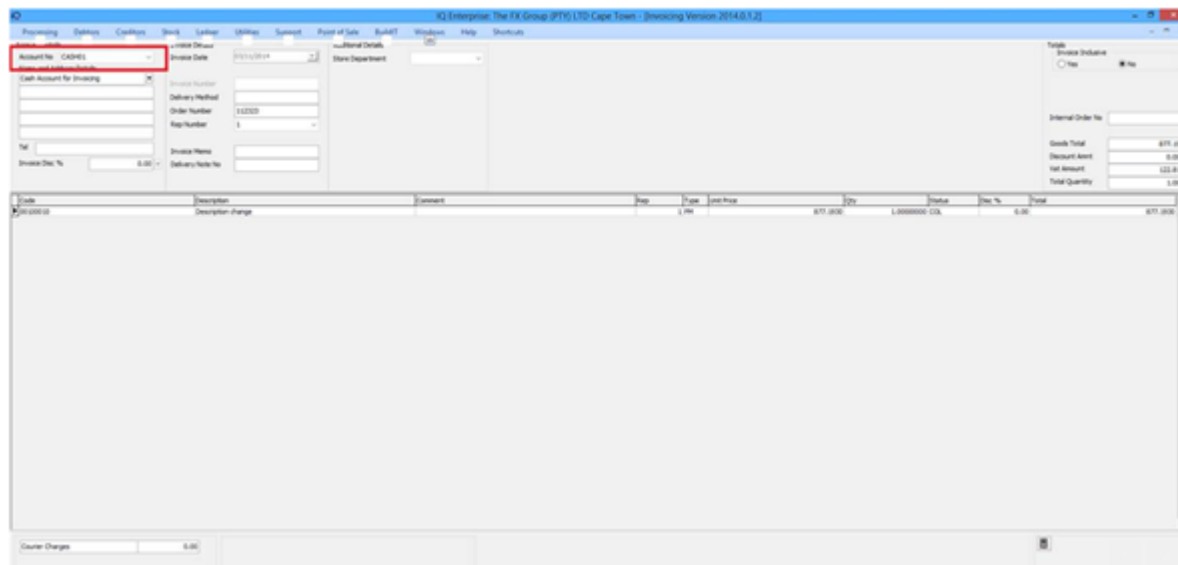
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How To Redeem Points For Accounts

- 1) The Account must be a Cash account where the terms is set to COD (Cash on Delivery)
- 2) After this has been entered the loyalty points will be taken into account.
- 3) Complete the sale by entering again.

The screenshot displays the 'Debtor Maintenance' window for 'The FX Group (PTY) LTD Cape Town Version 2014.0.1.2'. The interface includes a logo for 'Simply Build It' and several tabs: 'Account Details', 'Multiple Contacts/Delivery Addresses', 'User Defined Data', 'B2B / EDI', and 'Store Departments'. The 'Account Details' tab is active, showing a form with various fields. Two red boxes highlight specific information: the 'Account Number' field containing 'CASH01' and the 'Terms' dropdown menu set to 'COD'. Other visible fields include 'SMS Marketing', 'Telephone Number 1', 'Telephone Number 2', 'Cellphone Number', 'Fax Number', 'Bank Name', 'Bank Account', 'Bank Sub Account', 'Bank Branch Code', 'Bank ERI Number', 'Bank Account Type', 'Bank Proof Of Payment', 'E-Mail Address', 'E-Mail Documents', 'Tax (VAT) no', 'Vat Status', 'Currency', 'Normal Rep', 'Group Account', 'Interest Risk Profile', 'Exclude from Interest?', 'Export Status', 'Invoice Disc%', 'Apply as Line Discount', 'Settlement Disc%', 'Sell Price', 'Retail Price', 'Default Layout', 'Payment Method', 'Buildt Debtor Type', 'Allow Cash Sale', 'Require Inv Order No', and 'Notification'. A 'Picture' field is also present with a 'Right Click Here' prompt. At the bottom left, there is a 'Show Hints' button, and at the bottom right, there are icons for a green checkmark, a download arrow, and a refresh arrow.

5) Go to Point of Sale->Sales->Account Sales



6) Select the Cash account

7) Complete the Sale by selecting F6 or F10 or by clicking on either of the Process and display or Process and Print buttons.

- When completing the Sale the Tender media screen will pop up.
- They need to select the tender media that they have setup for the redemption of points.

The screenshot shows the 'Edit Tender Type' window (Version 2014.0.1.2) for 'Simply Build It'. The window is divided into several sections:

- Tender Information:** Tender Code: GV2, Tender Type: GV, Tender Description: Voucher 2.
- Ledger Options:** Tender Post Type: Post To Ledger, Use as Stock Discount. Ledger Account: Receipts: 3700 000 000.00, Ledger Account: Payments: 3700 000 000.00.
- Over Tendering Options:** Allow Over Tender: . Lowest Allowable Over tender (LALO): 0.00, Highest Allowable Over tender (HALO): 0.00.
- X Report Options:** Is Bankable: , Electronic Fund Transfer: .
- POS Options:** Ask for Expiry Date: , Open Drawer: . Fixed Value: (0.00), Fixed Percentage: .
- Enable New AFT3 Cores:**
- Use as Token Group Redeem Tender:** (highlighted with a red box).

An 'Accept' button with a green checkmark is located at the bottom right. A text prompt at the bottom center reads 'Enter the tender's description'.

8) After this has been entered the loyalty points will be taken into account. Complete the sale by entering again.

The screenshot shows a software window titled "Pay up Version 2014.0.1.2". It is divided into two main sections: "Tender Media" on the left and "Details" on the right. In the "Tender Media" section, there are buttons for "F1 Voucher 1", "F3 Voucher 3", "F4 Voucher 4", and "F5 Voucher 5". A text box below "F1 Voucher 1" contains the value "1000.00". A "<- Back" button is at the bottom of this section. The "Details" section shows "Amount to Pay" as "1000.00" and "Remaining" as "1000.00". Below this is a large empty text box, and at the bottom, "Change Due" is shown as "0.00". At the very bottom of the window are two buttons: "Esc to Exit" and "EFT Options".

9) Enter the loyalty card number.

The screenshot shows a software window titled "Token Group - Customer Information Version 2014.0.1.2". In the top left corner, there is a logo for "Simply Build It". Below the logo is a text prompt: "Please enter card number / scan card:". Underneath this prompt is a text input field containing the text "Token Group - Customer Account". At the bottom left of the window is a "Cancel" button with a red 'X' icon, and at the bottom right is an "Accept" button with a green checkmark icon.

Support

If you have any questions, please contact The Loyalty Box.

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